



康達國際工程有限公司
Kangda International Engineering Limited

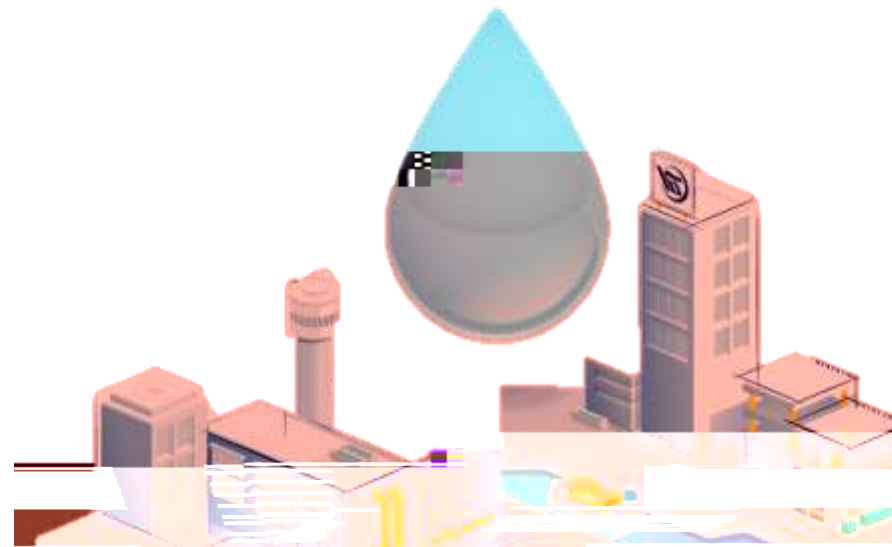
（于开曼群岛注册成立）
（股票代码：6136.HK）

2021

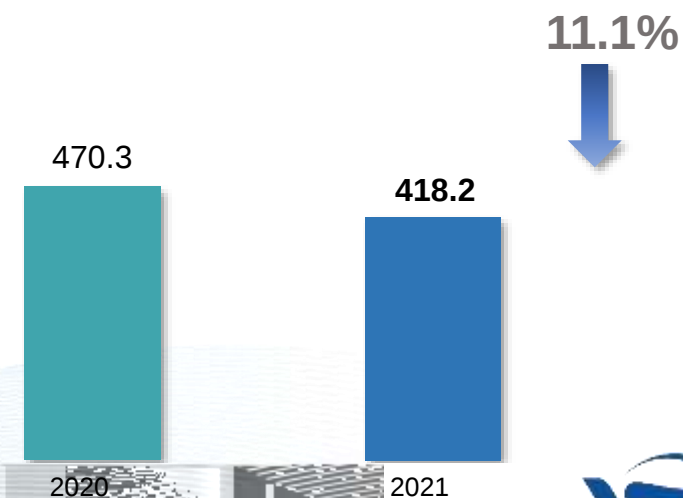
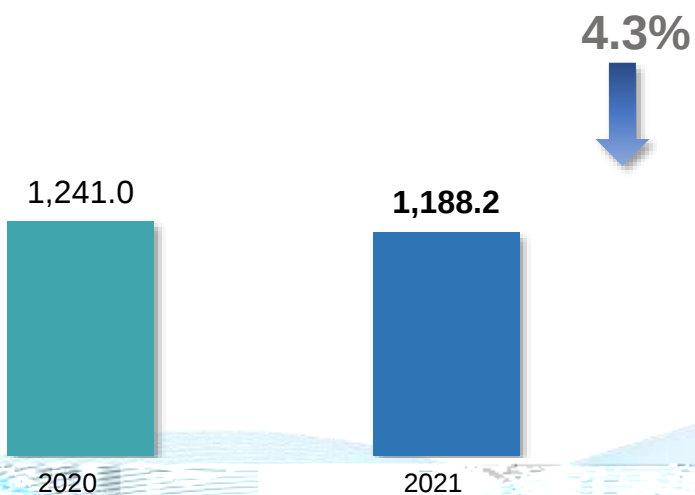
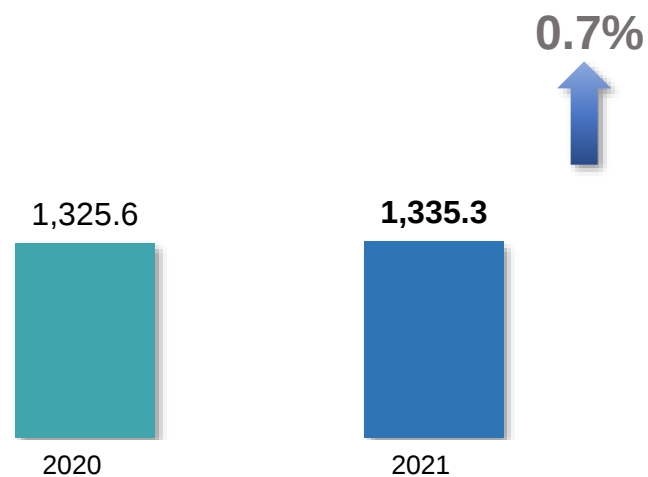
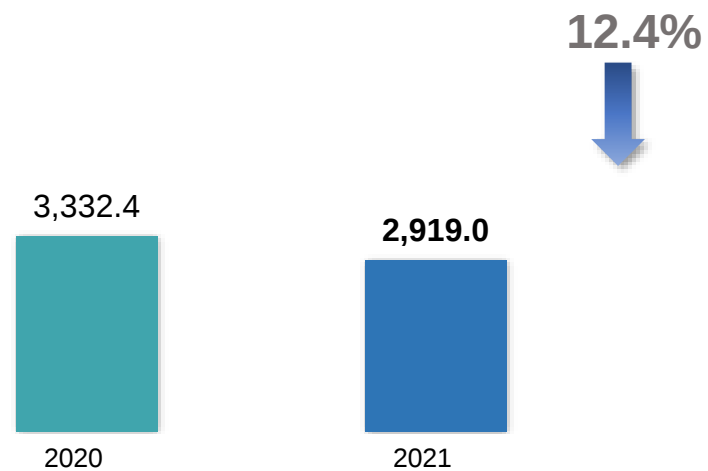


2022 3 28





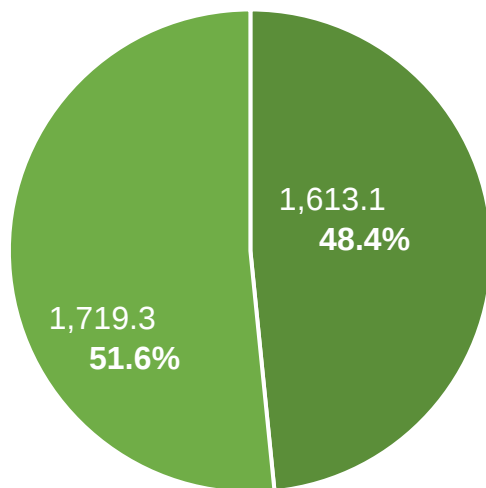
全年业绩回顾



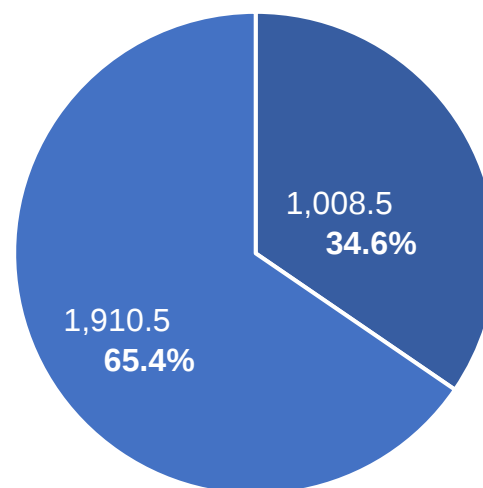
以运营为收入支柱



()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



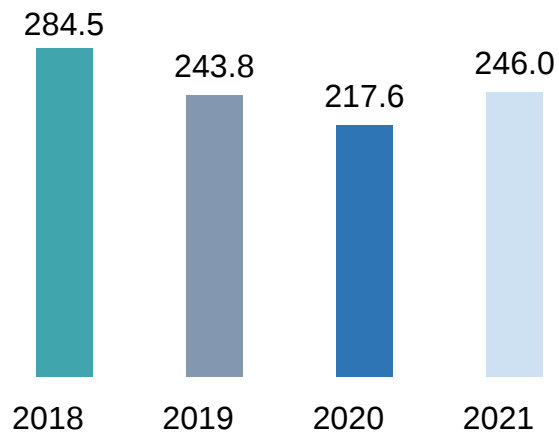
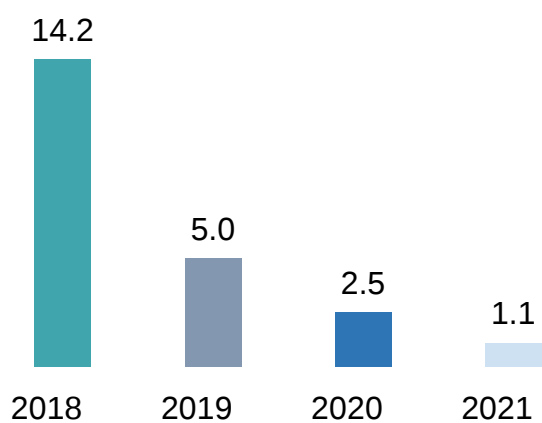
2020



2021



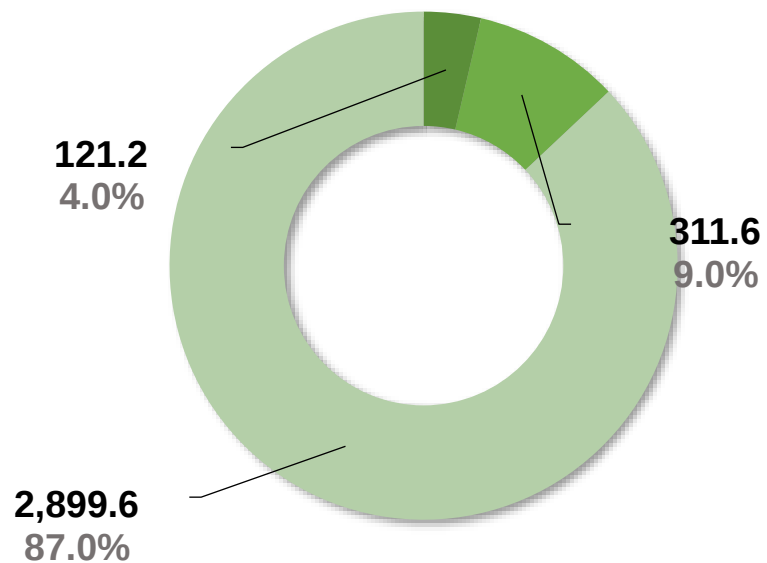
继续严控开支, 净利润率稳步上升



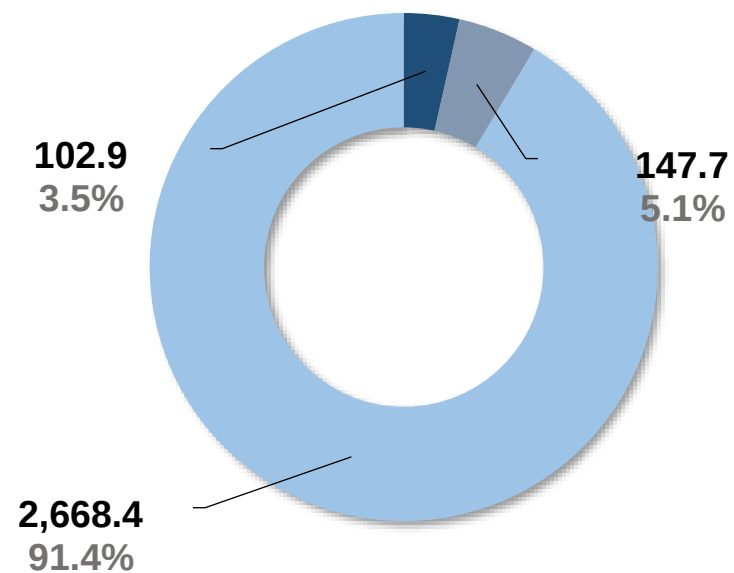
2019



按业务划分之收入组成



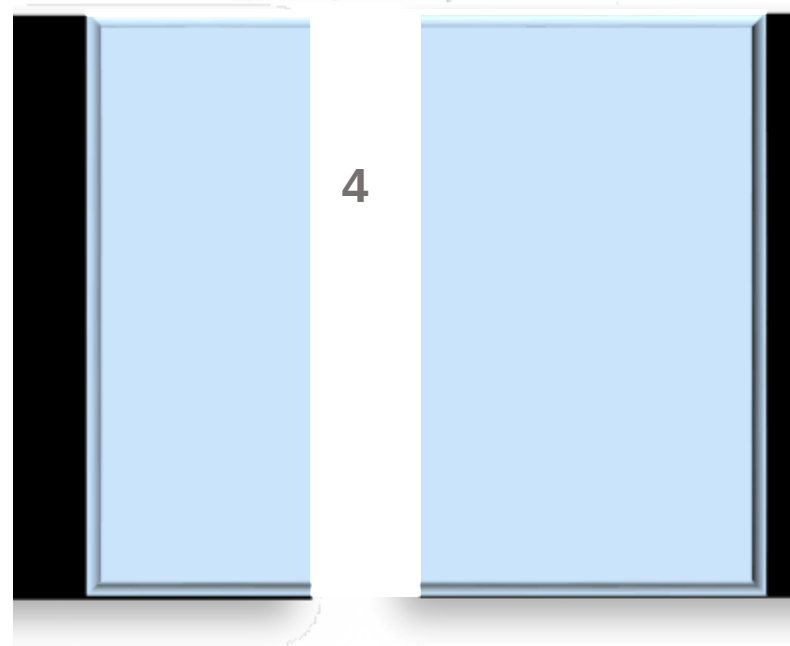
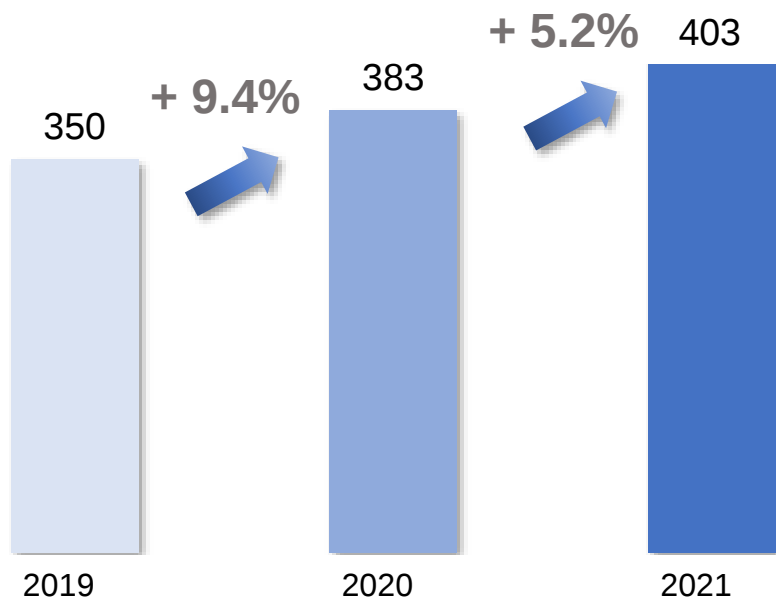
2020



2021



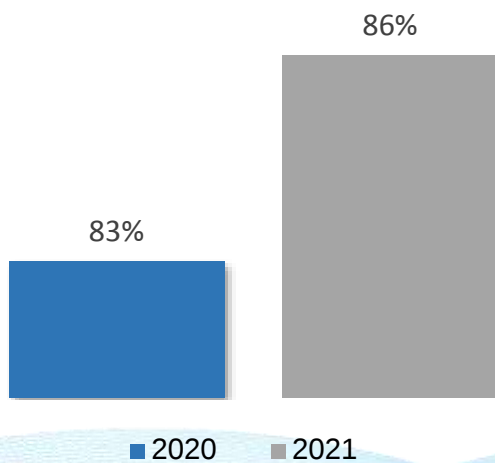
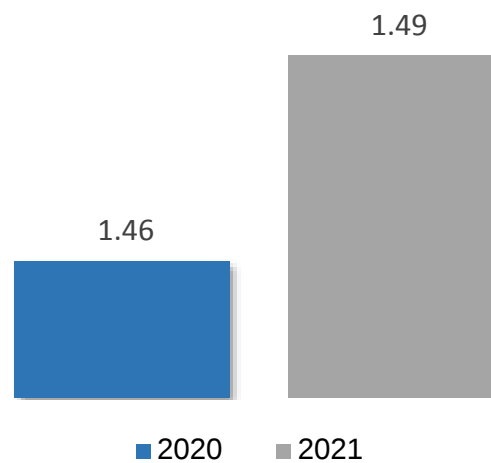
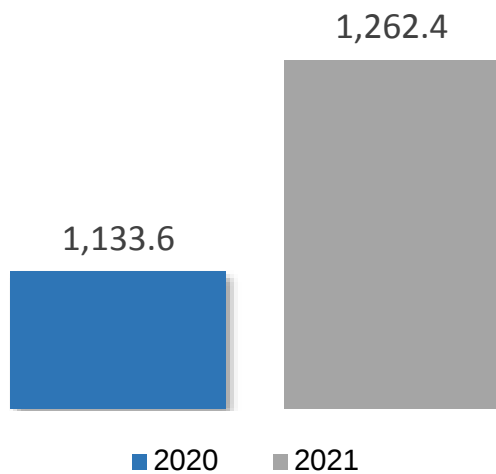
水处理能力续年上升



20 /



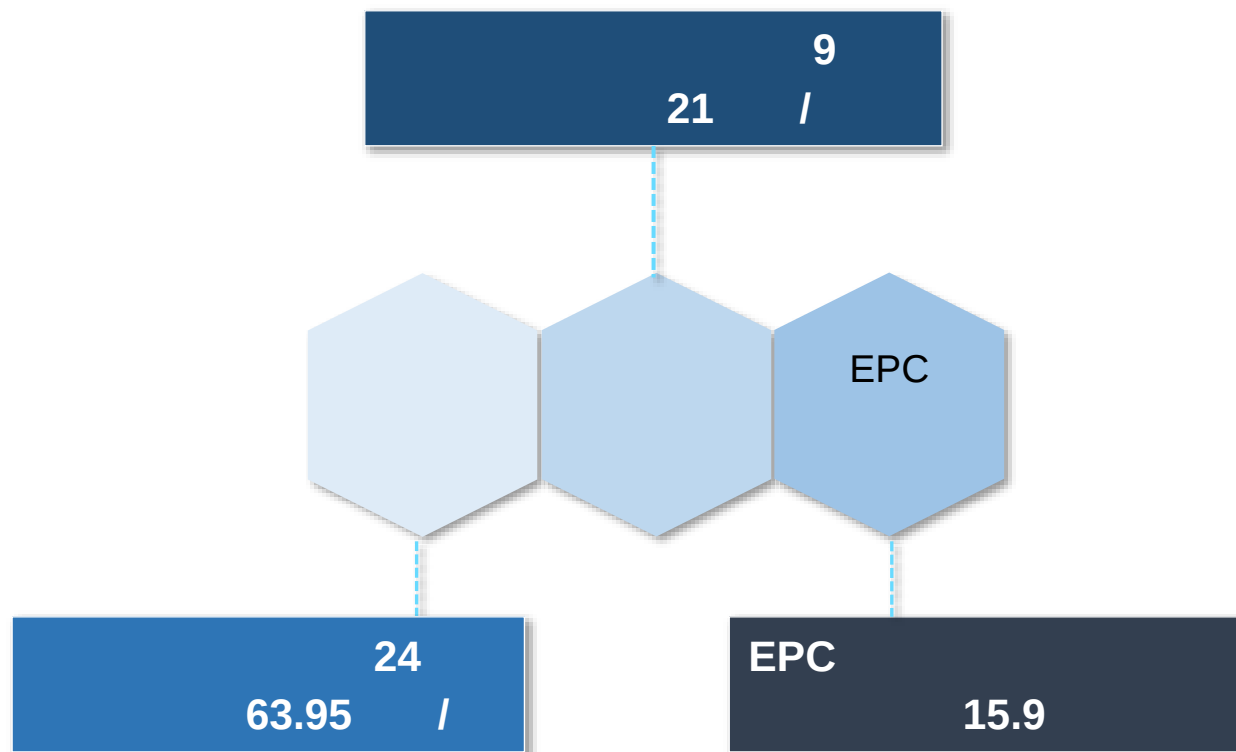
运营质量优化



致力调整水价



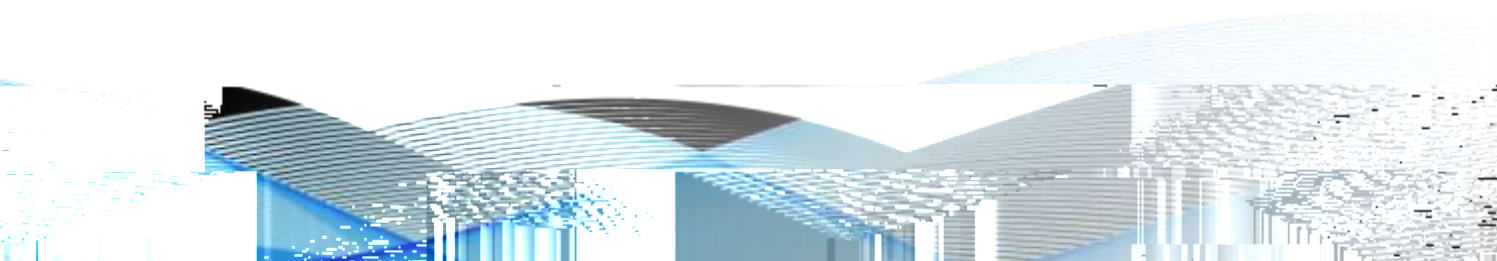
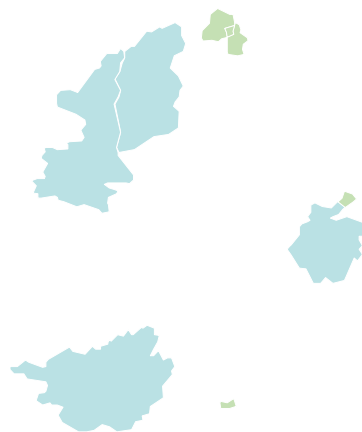
建设投资有序，稳步提升产

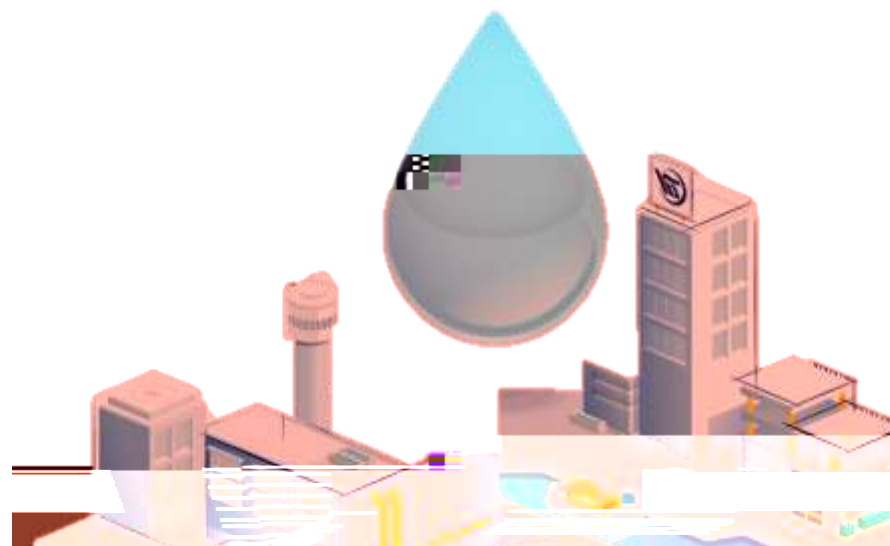


/

107 1 2 3 113

关于特许经营权、优质资产组合与 “商业模式”带来持续经营现金流





财务回顾 -

以运营为核心，提升利润率



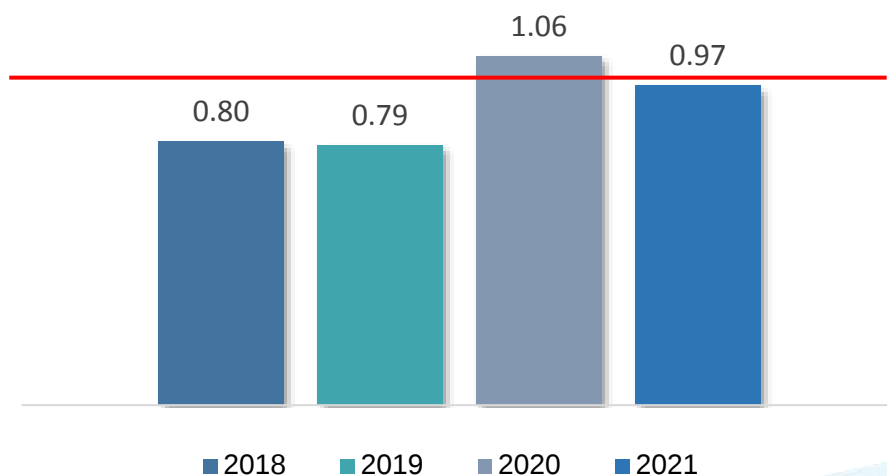
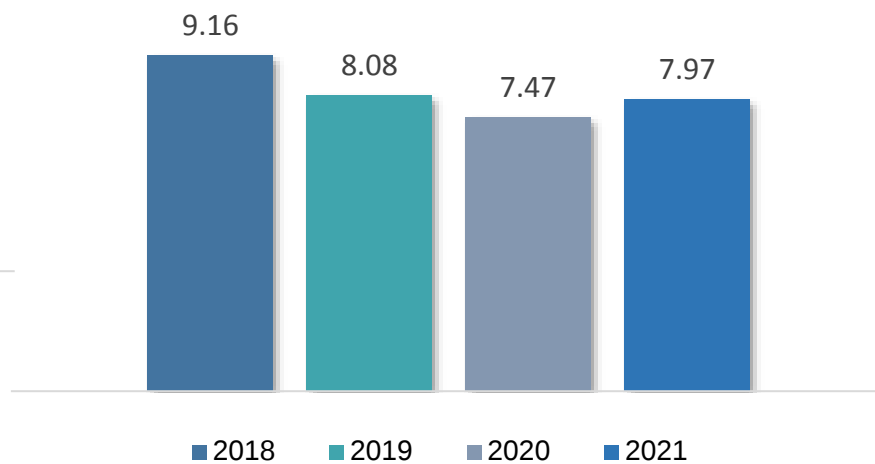
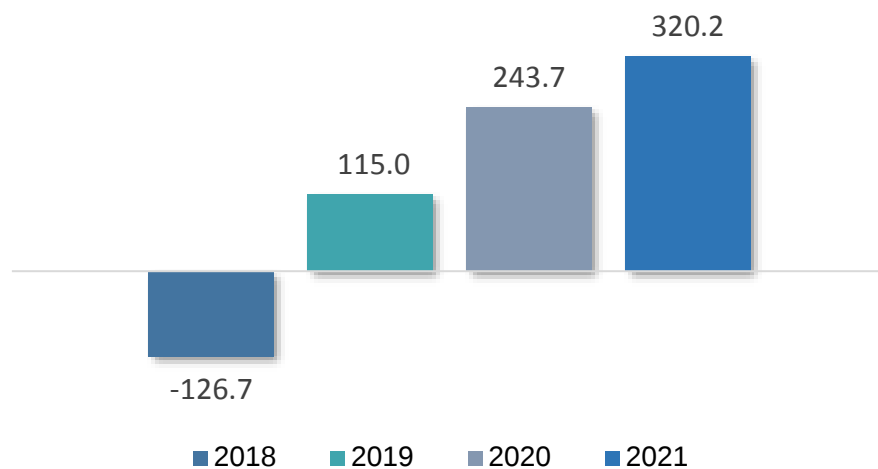
()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2

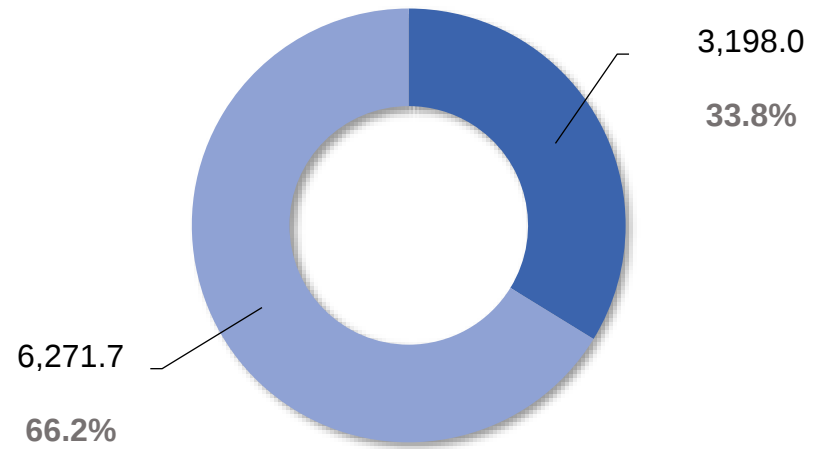
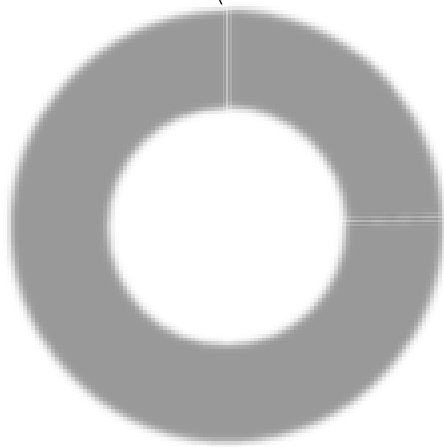


财务回顾



/ EBITDA





2021
: 9,469.7

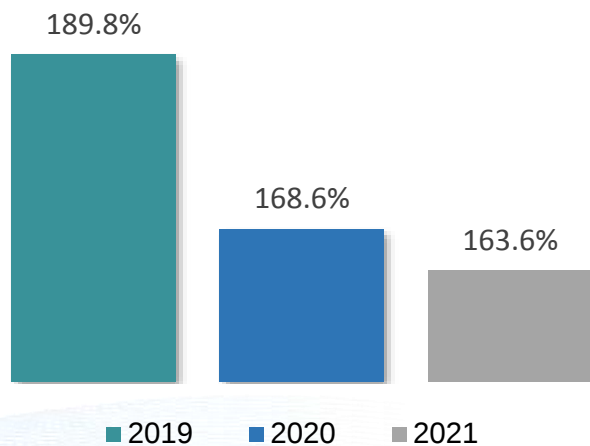
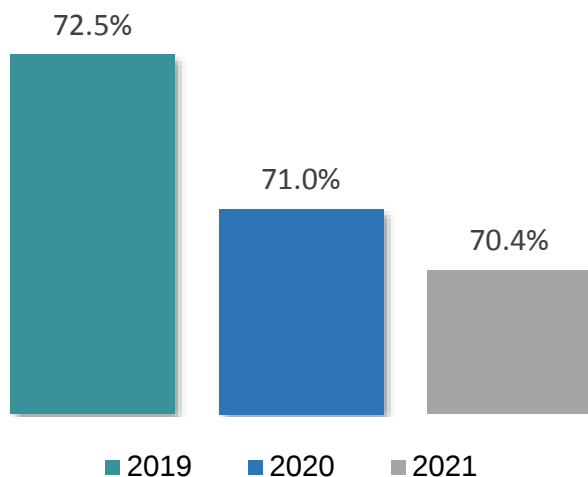
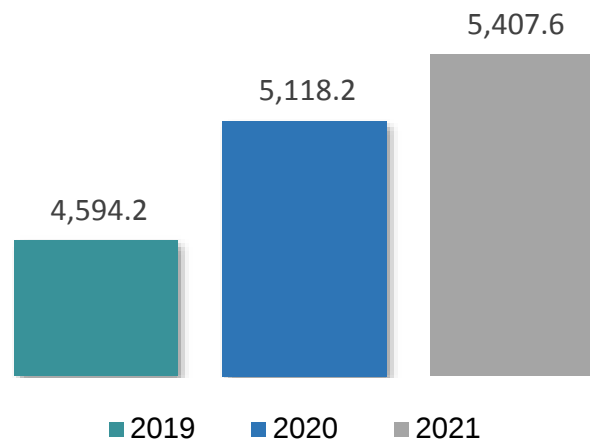
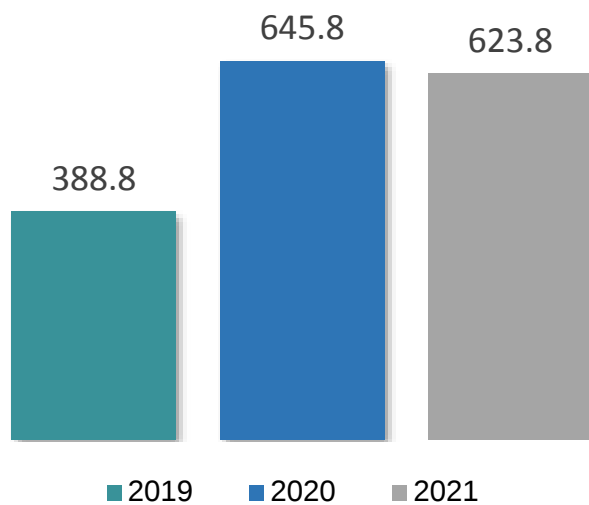
2022

1,600



: 9,469.272

资产负债表优化



3



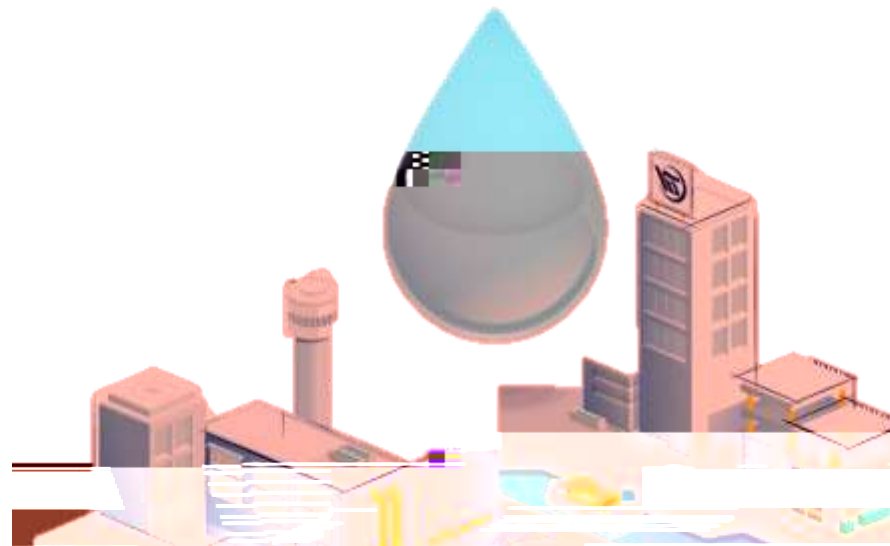
走出疫情，抓住机遇



2022年宏观展望



4



发展策略



免责声明



